Batchline

Stock, traceability, costing and invoicing for food makers: an overview

13 October 2026 · Screens shown use fictitious demo data

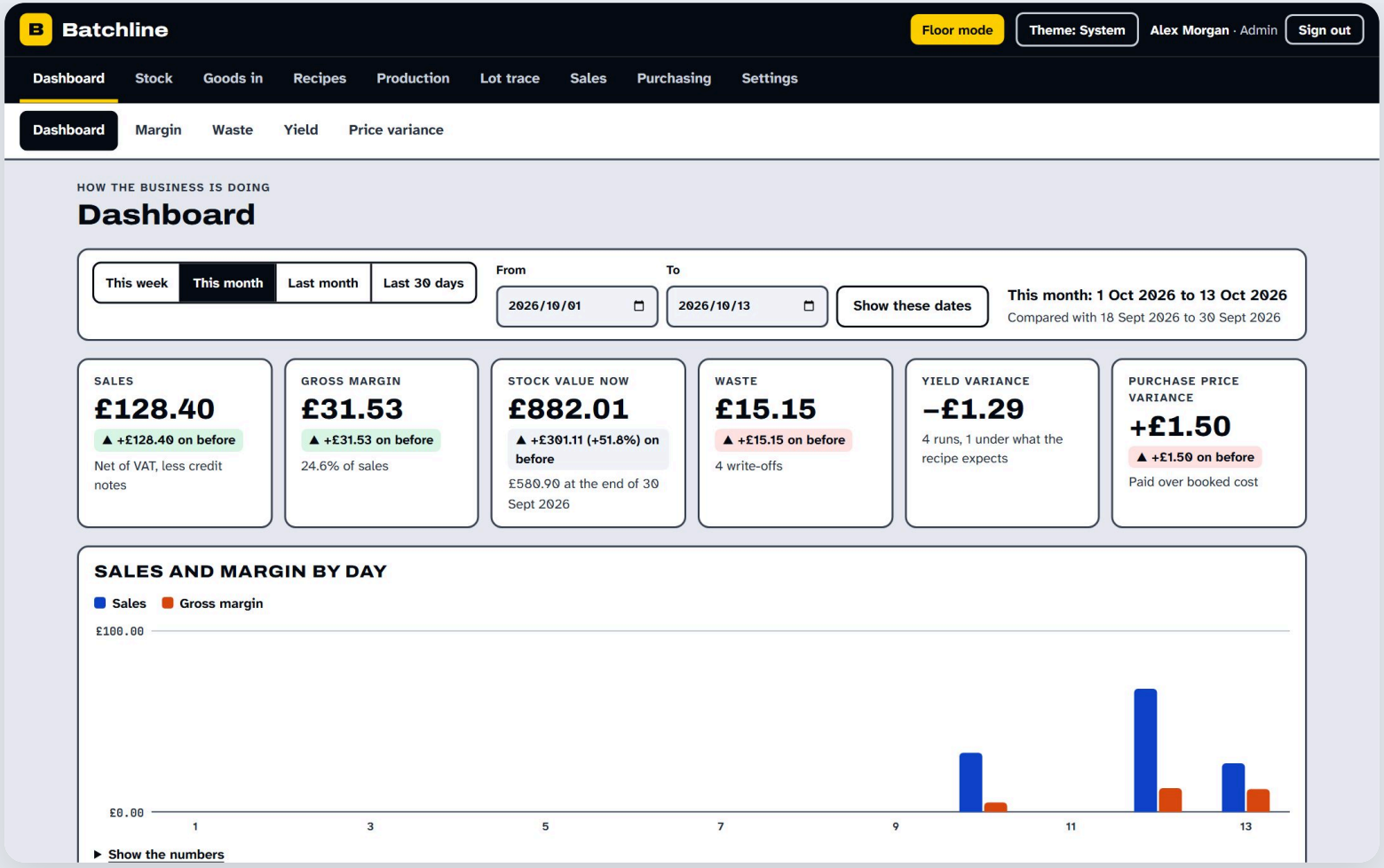
CAD Retail Systems

01 Sign in

Office staff sign in with email and password. What each person can see and change depends on their role.

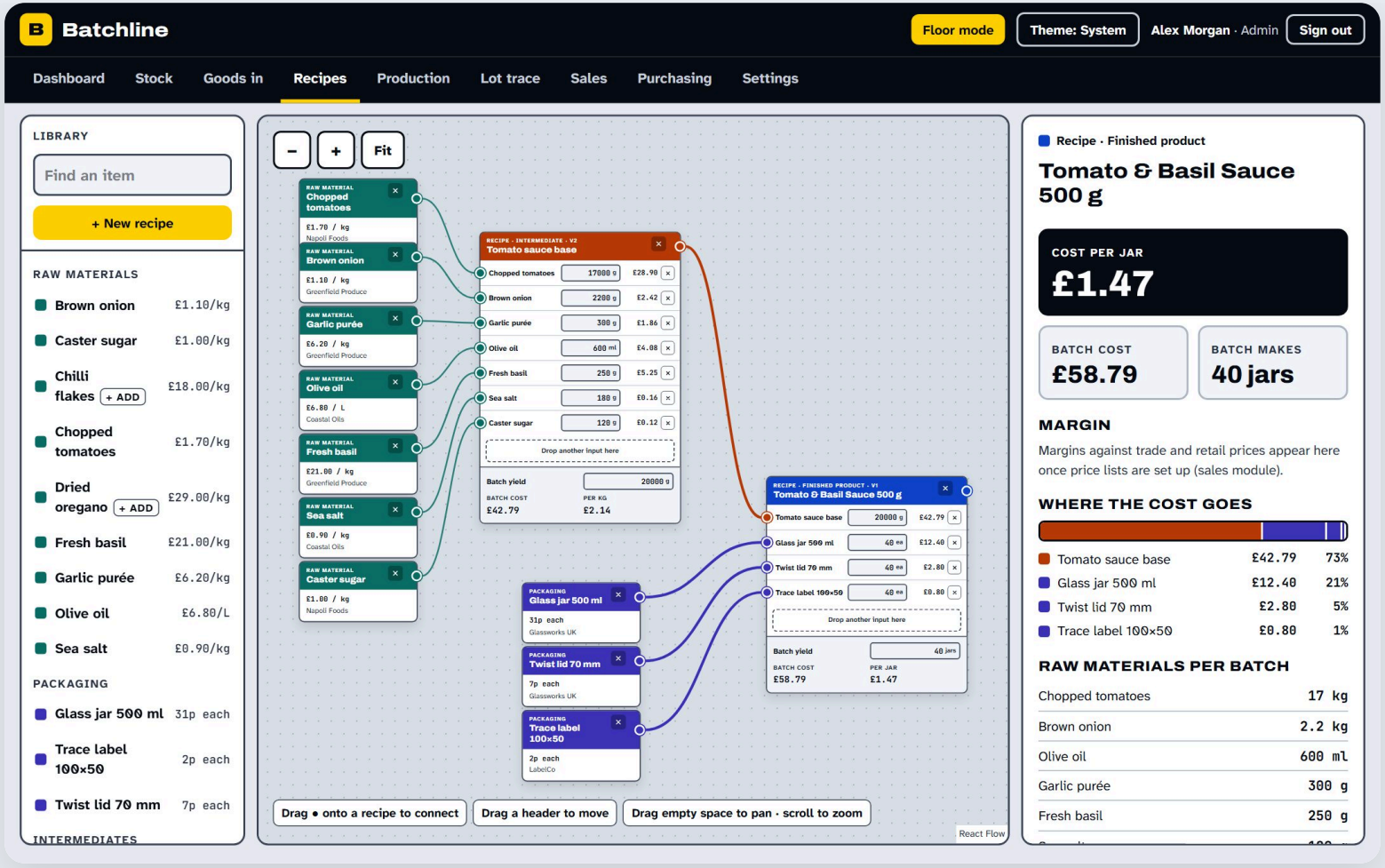
02 Dashboard

The dashboard shows how the business is doing this period: sales, gross margin, stock value, waste, yield and purchase price variance, each against the period before.



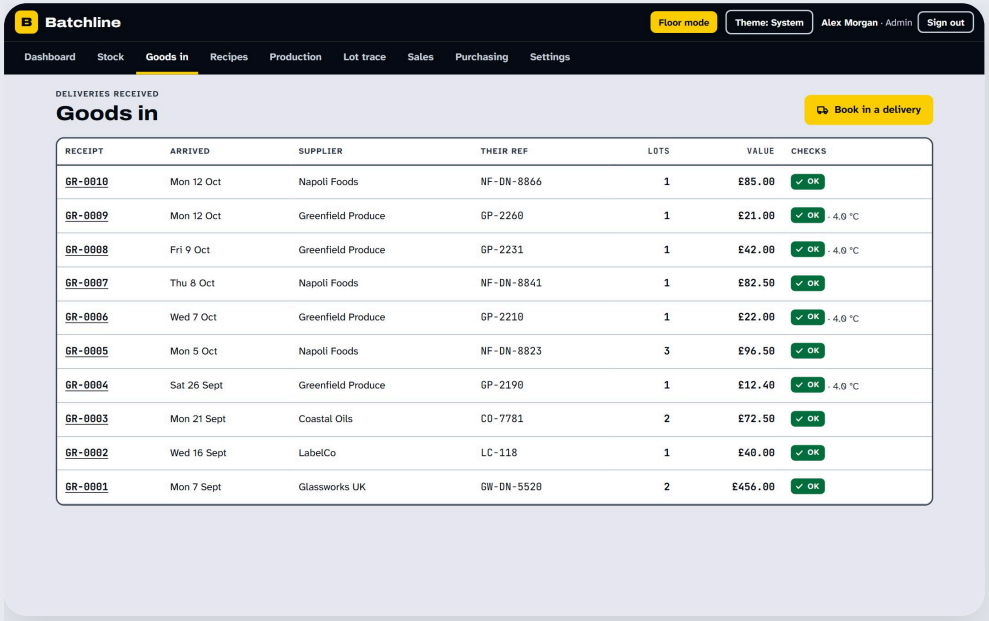
03 Recipes

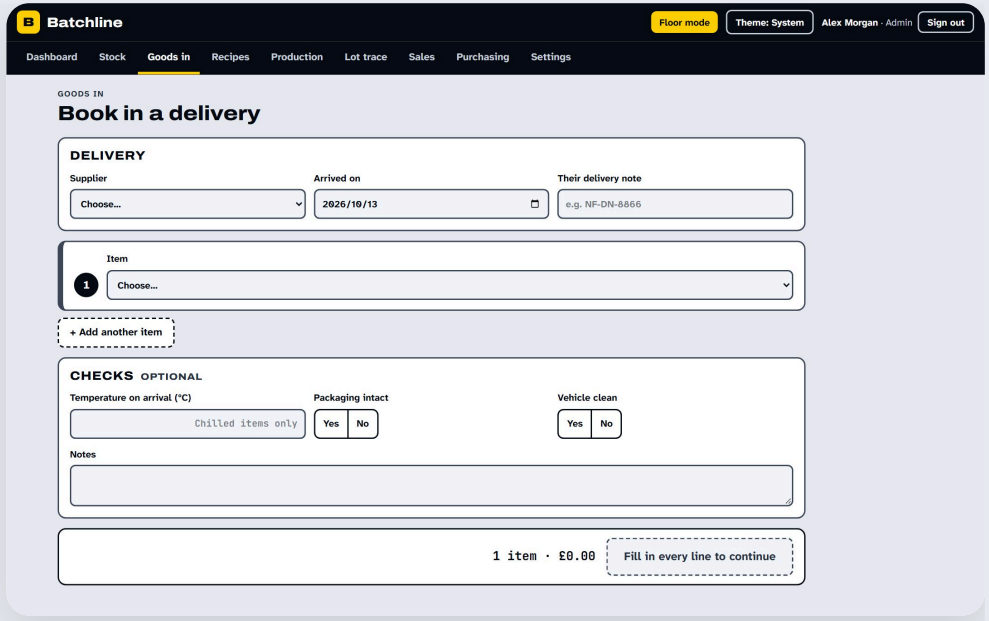
Recipes are drawn as a canvas. Ingredients and packaging feed each recipe, and the cost per jar updates as soon as a quantity or a price changes.



04 Goods in

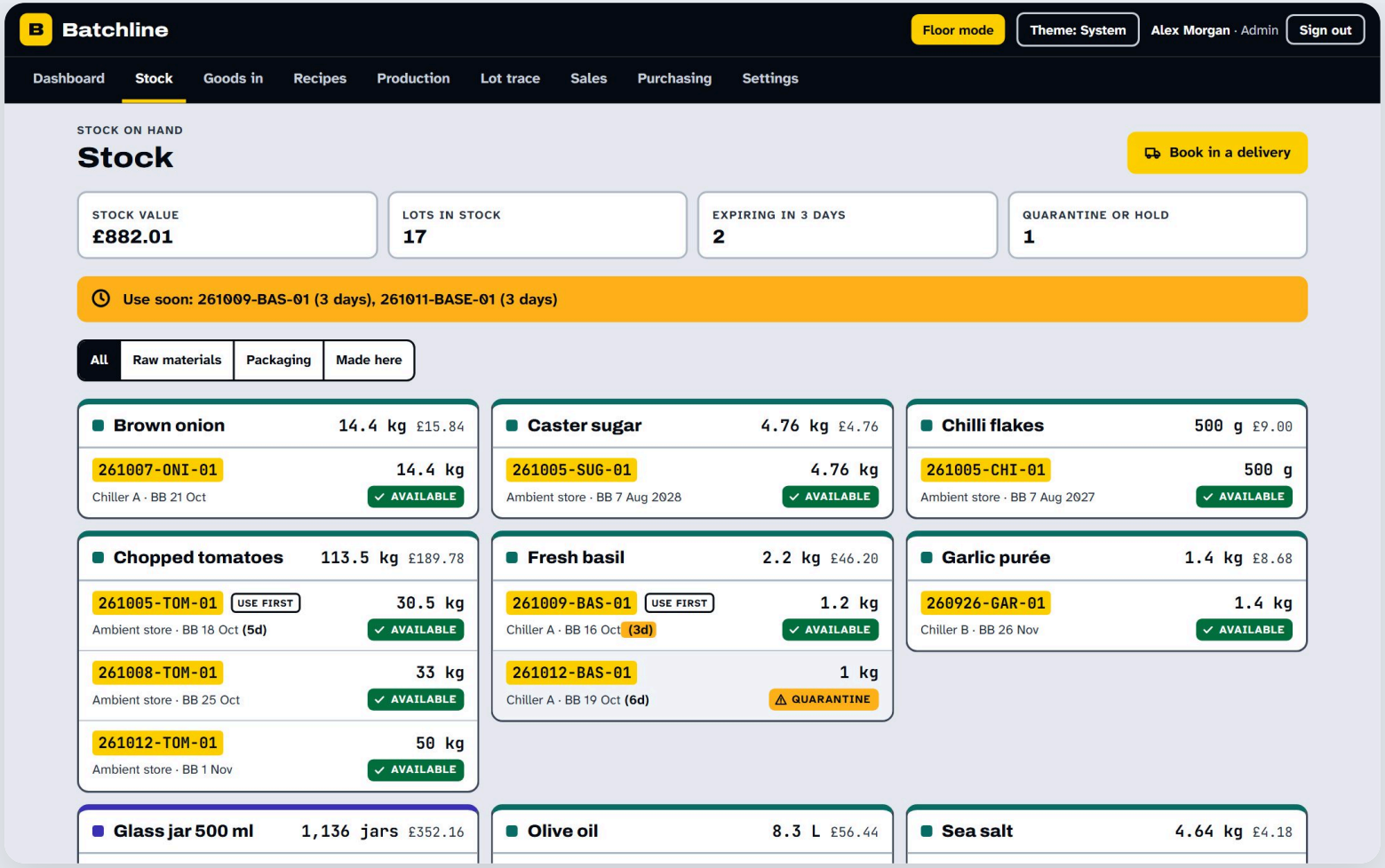
Deliveries are booked in by the pack, as they arrive. Each line becomes a lot with the supplier's batch number, best before date and storage place, ready to label.





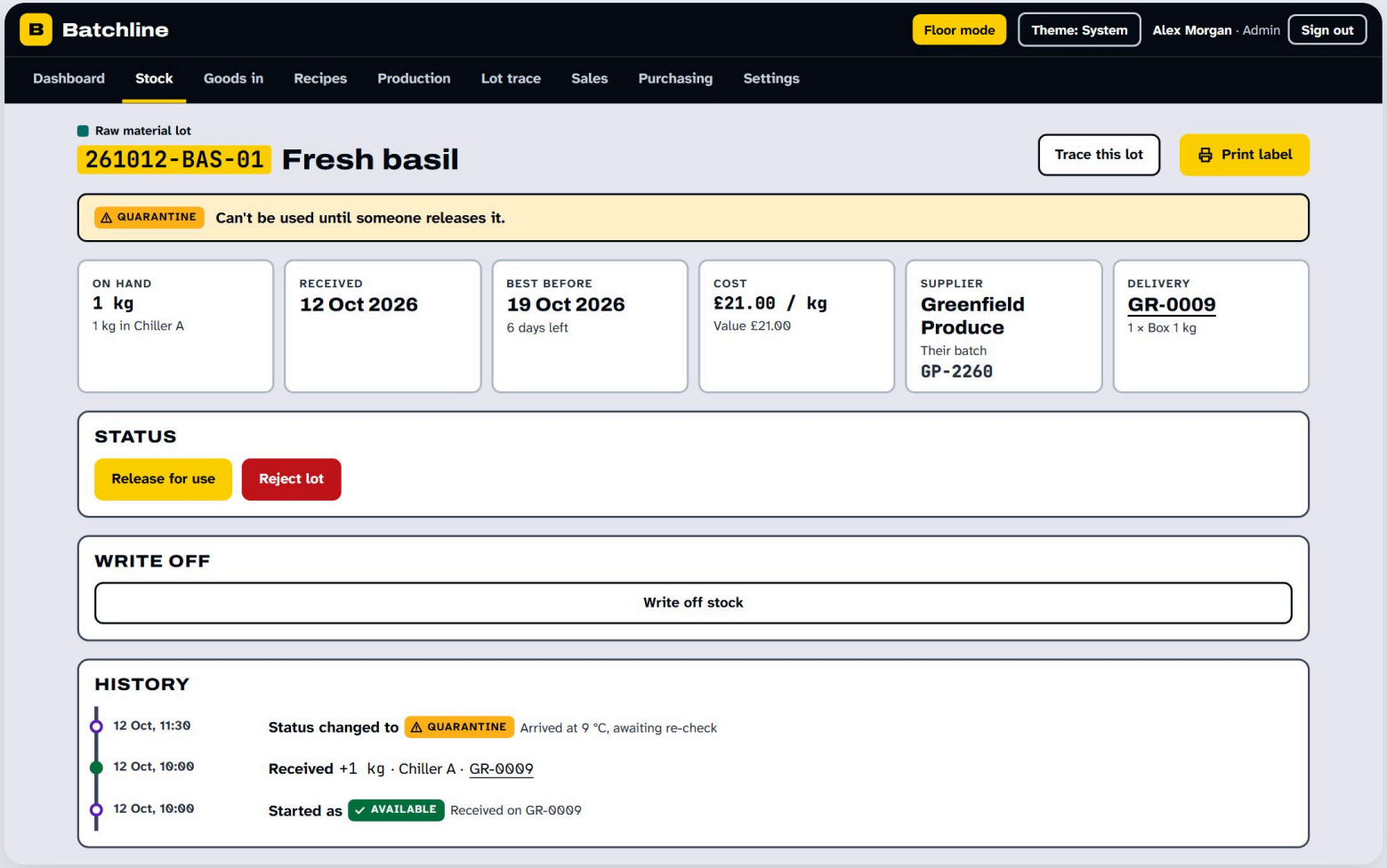
05 Stock

Stock is shown lot by lot, oldest first, with expiry warnings. Anything in quarantine is clearly marked and can't be used.



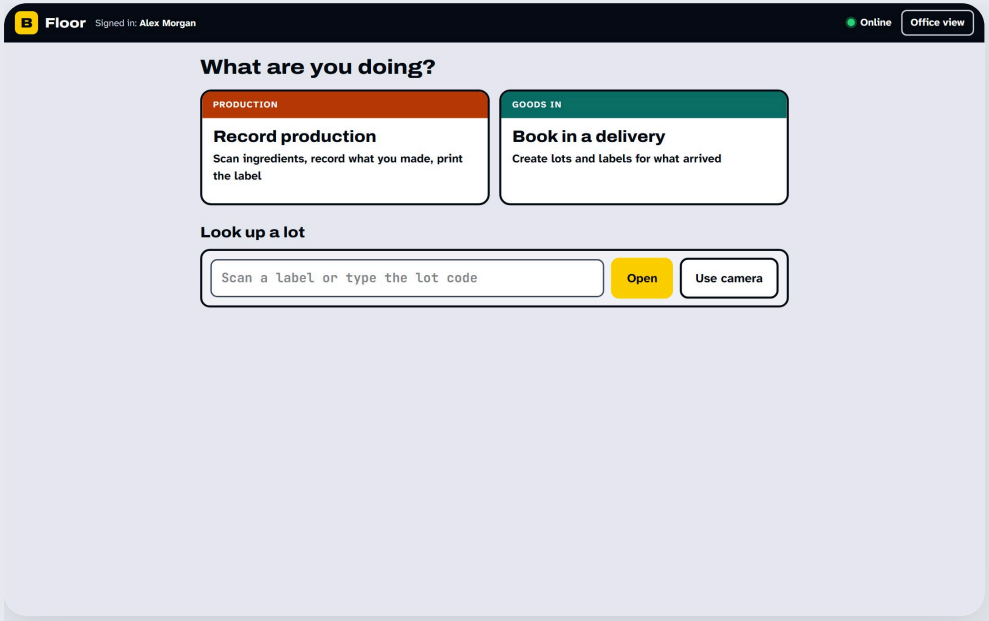
06 Lot history

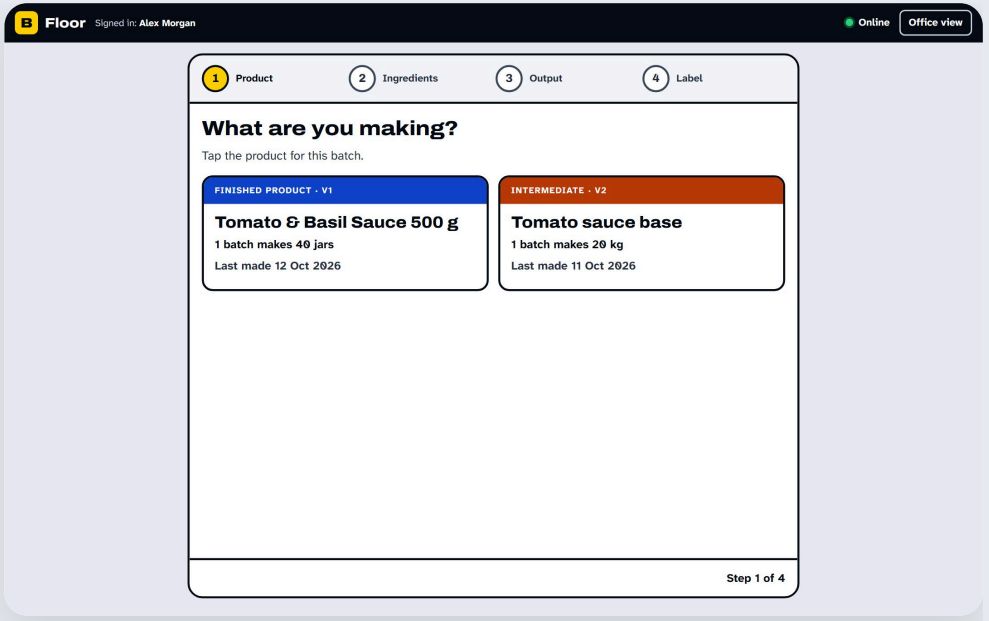
Each lot keeps its full history: who received it, every movement in and out, and every status change with the reason.



07 Floor mode

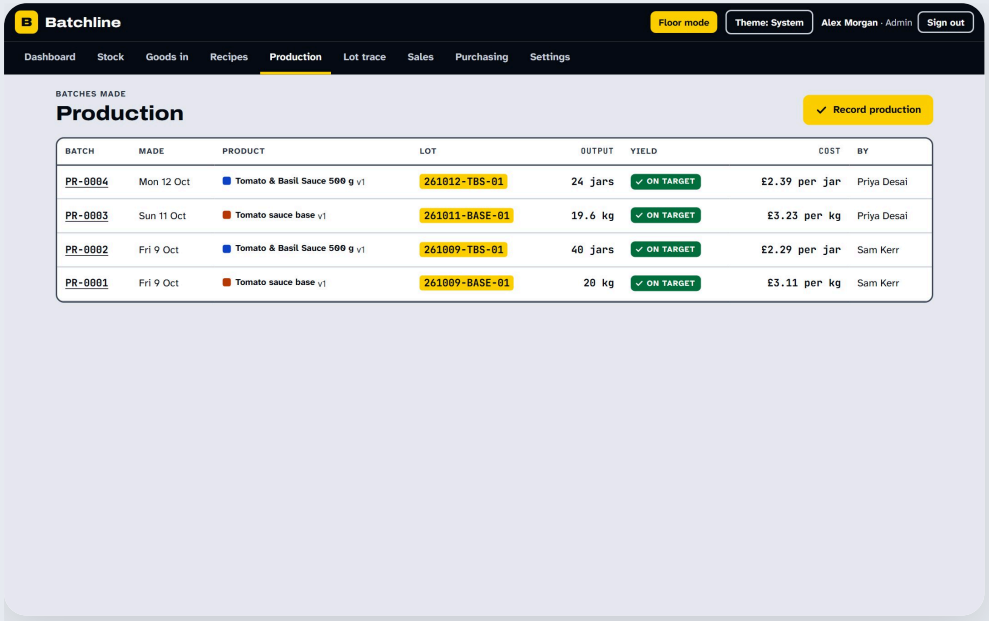
On the production floor, a tablet shows big, simple steps. Operators sign in with a PIN, pick what they're making, then scan the ingredient labels.

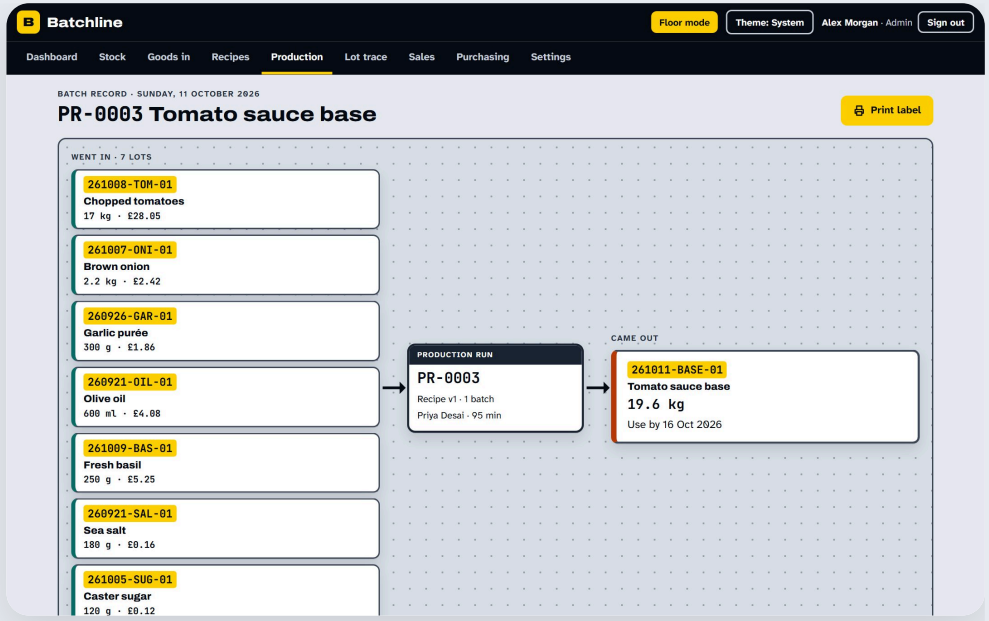




08 Production

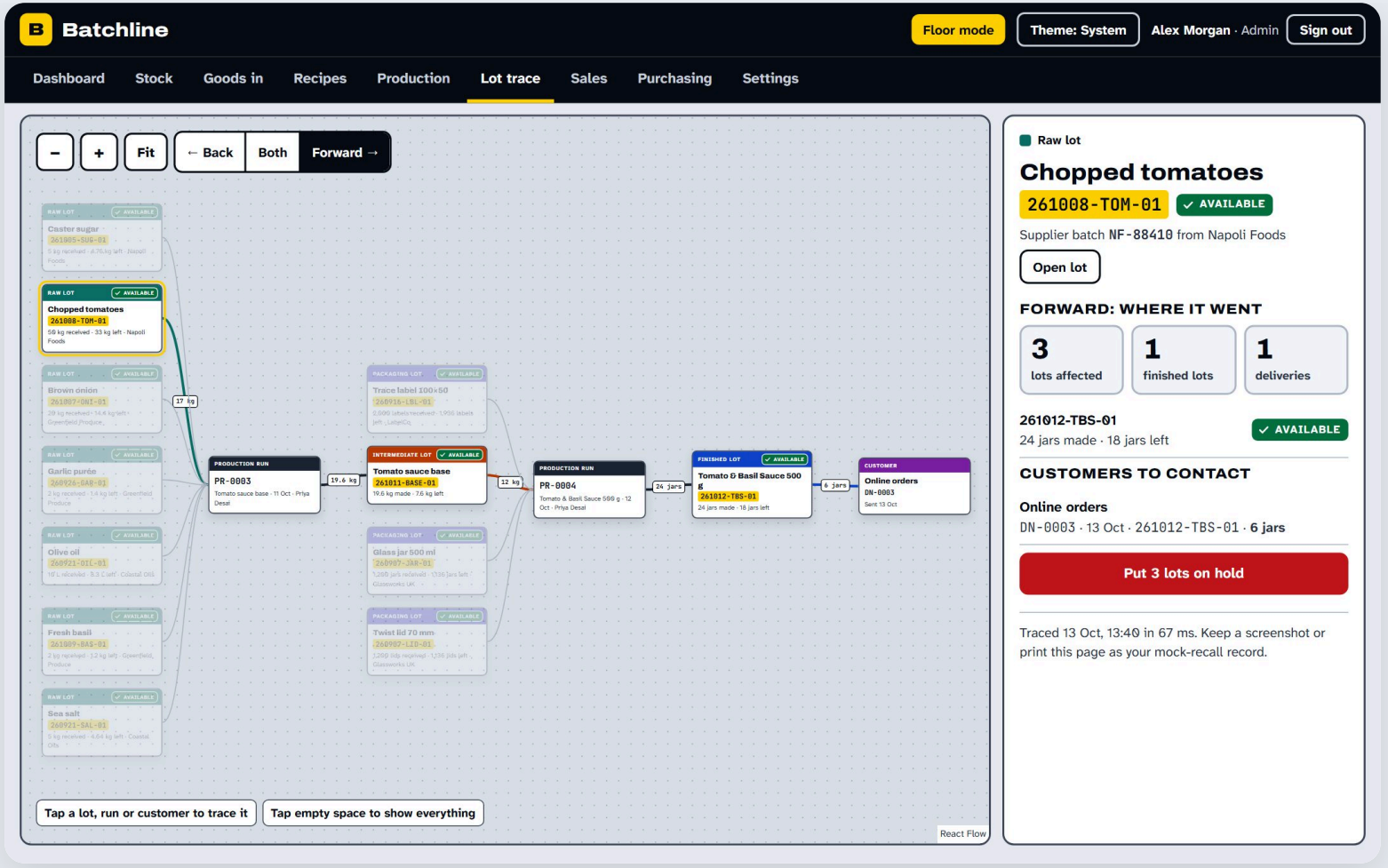
Each run becomes a batch record: which lots went in, what came out, the labour, and the actual cost against what the recipe expected.





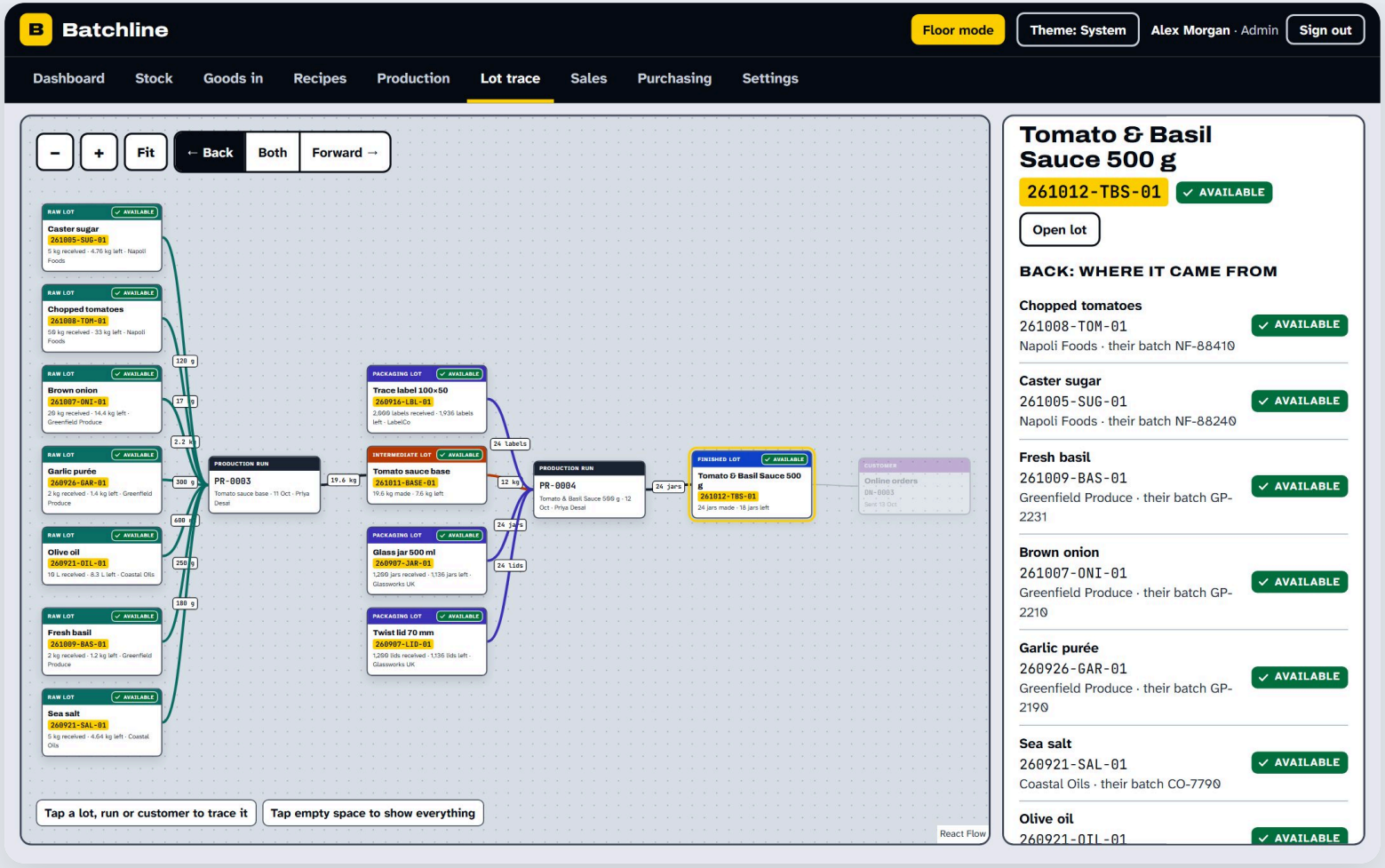
09 Lot trace

If a supplier recalls a batch, type their batch number and Batchline traces it forward through every run to the customers who received it.



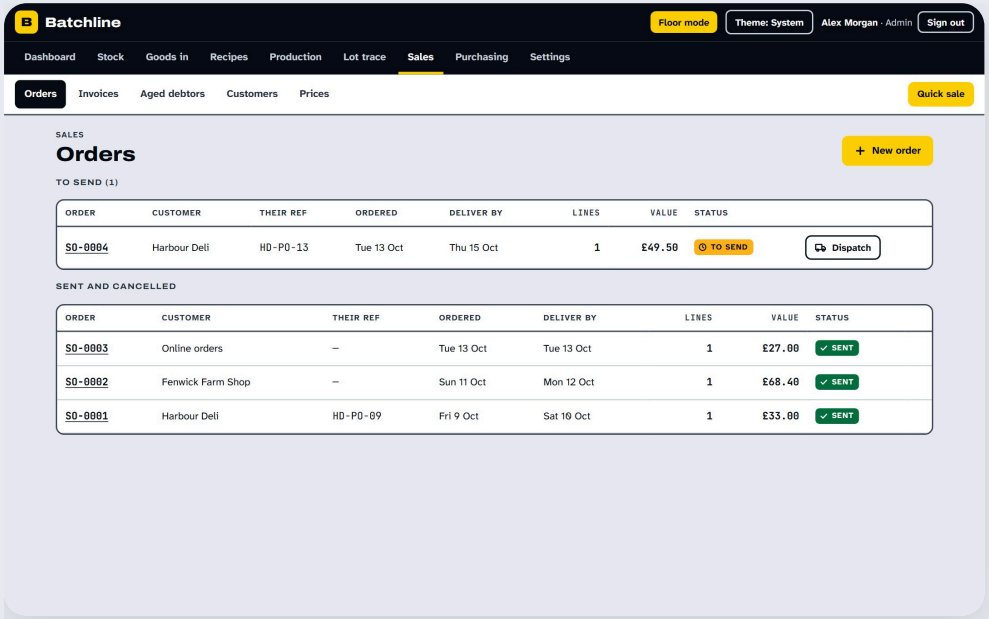
10 Recall

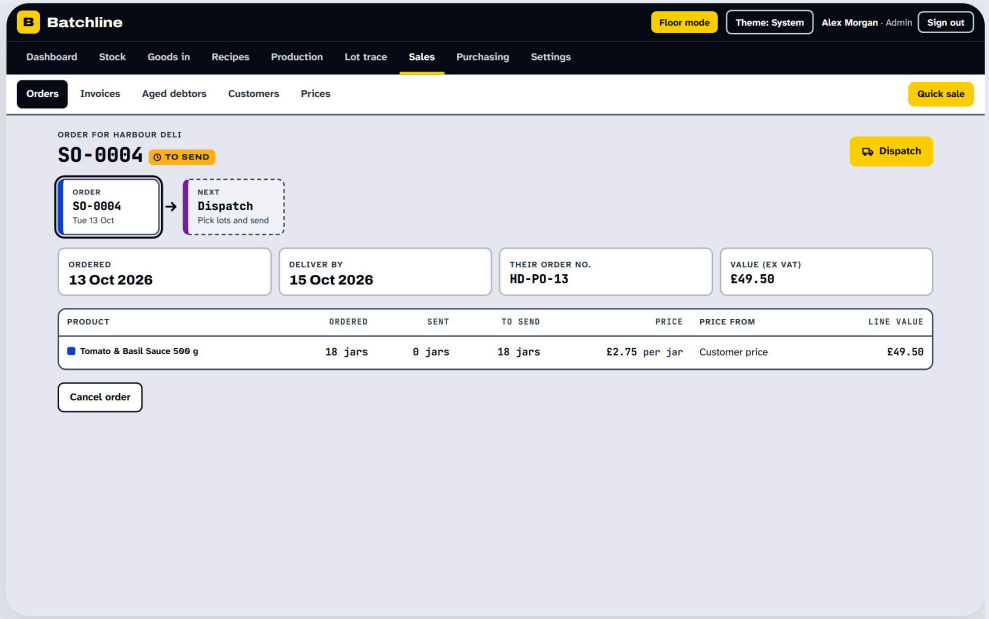
The panel lists the lots affected and the customers to contact, and one button puts everything downstream on hold. Pick the finished jars and switch to back to see every source.



11 Sales

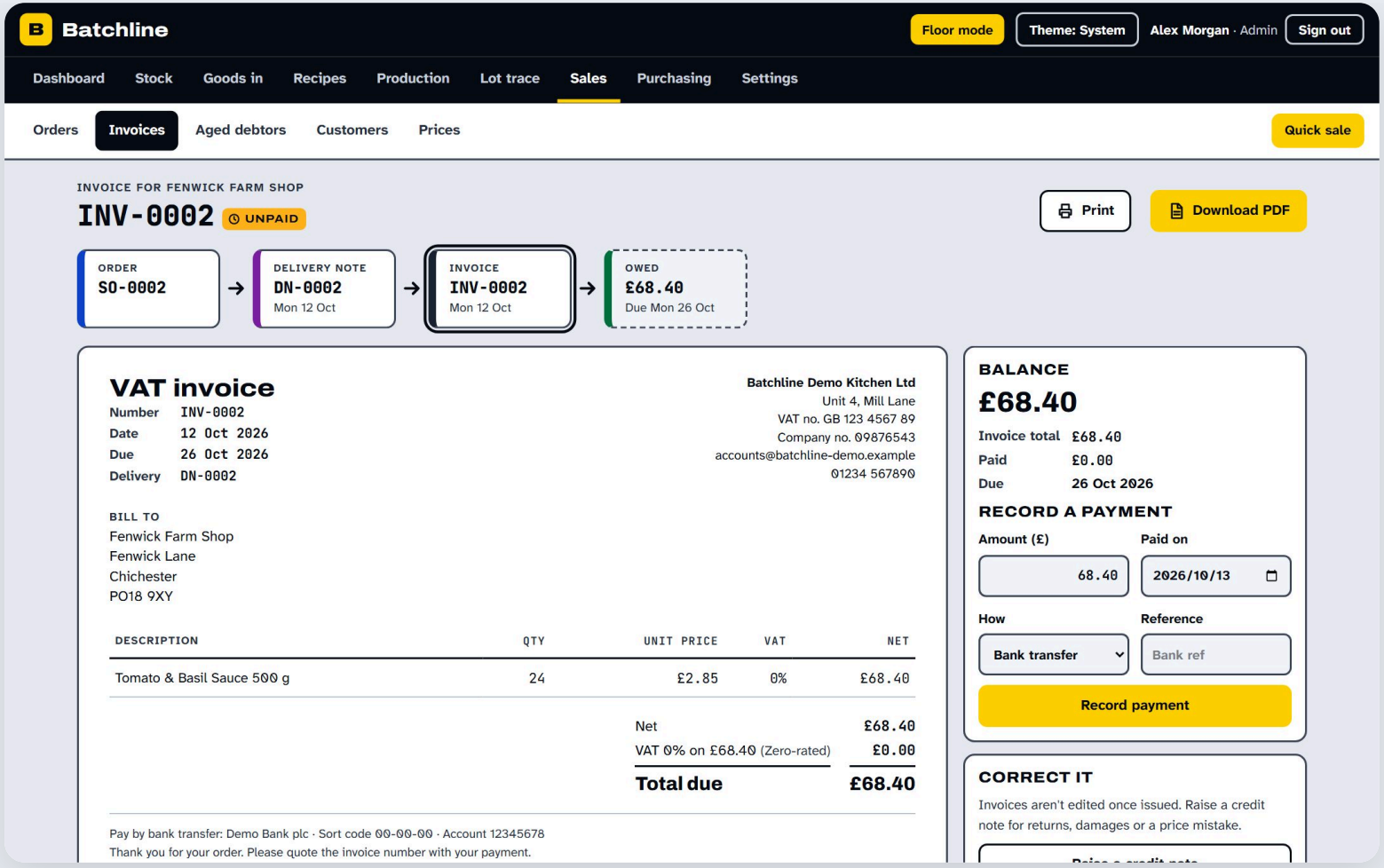
Orders pick up each customer's price automatically. Dispatch suggests the oldest lots first, refuses anything on hold, and records which lots went to whom.





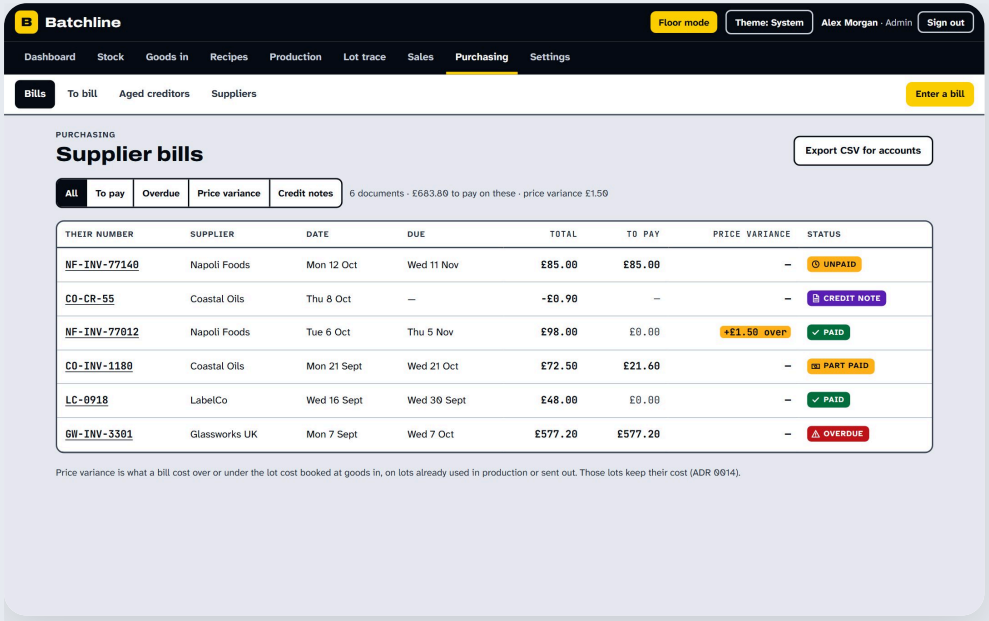
12 Invoices

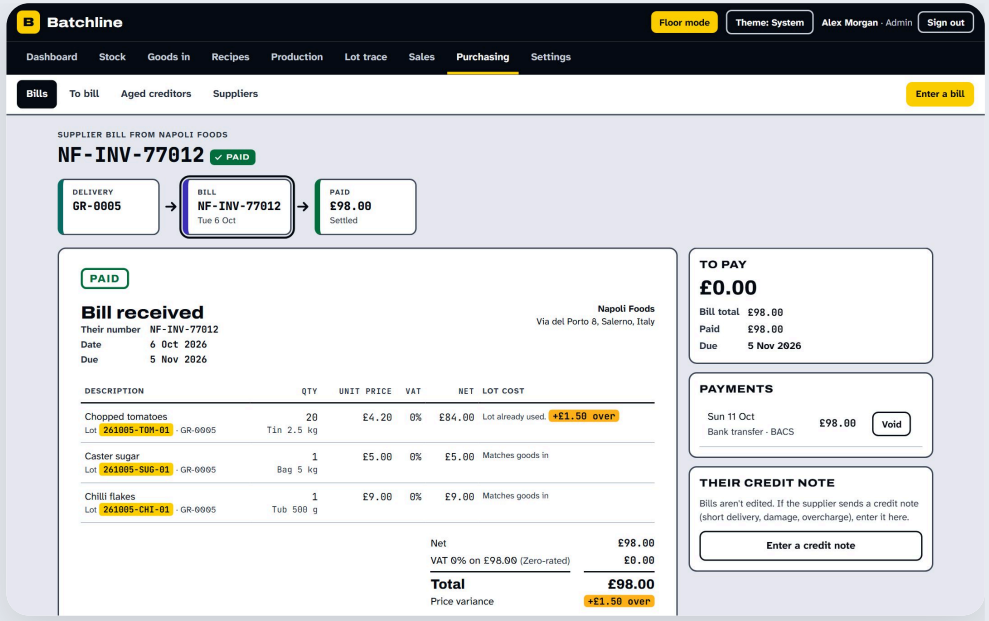
Invoices are raised from the delivery, with gap-free numbers and VAT worked out. Record payments in full or in part, and print or download a PDF.



13 Purchasing

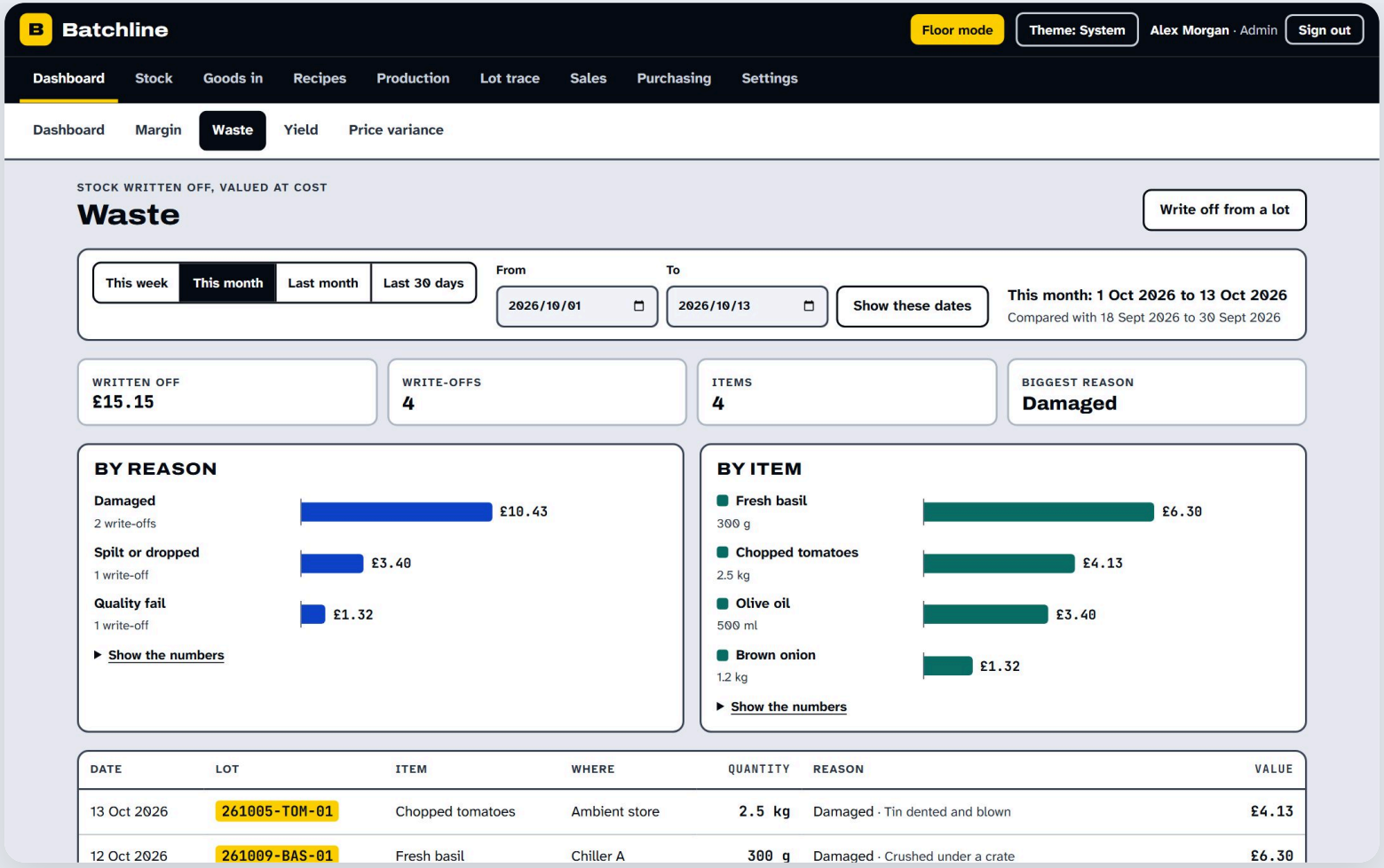
Supplier bills are matched to deliveries. When a bill's price differs from what was booked, the lot cost is corrected or the difference is recorded as a variance.





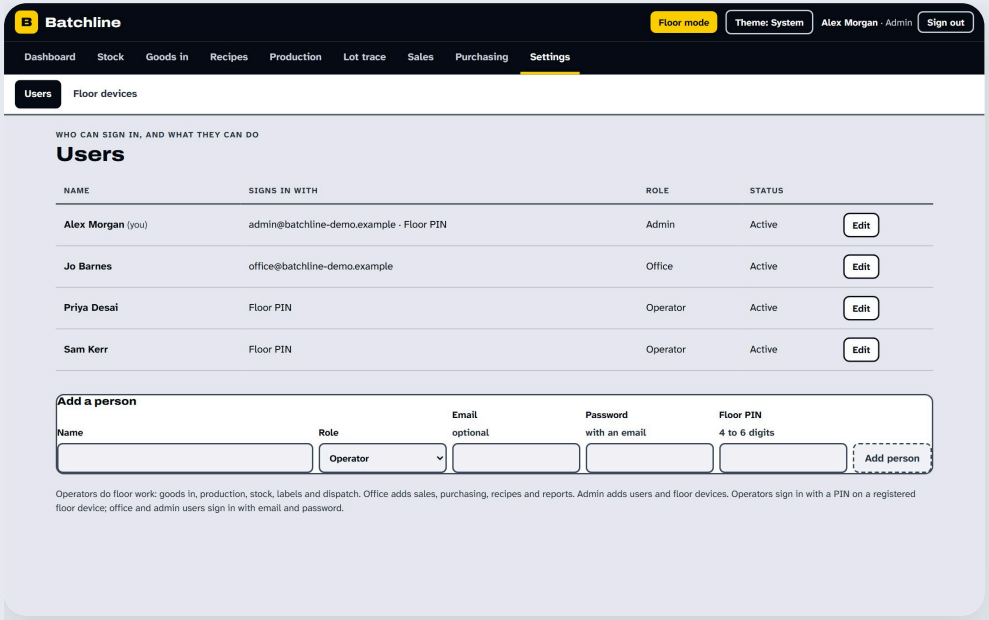
14 Reports

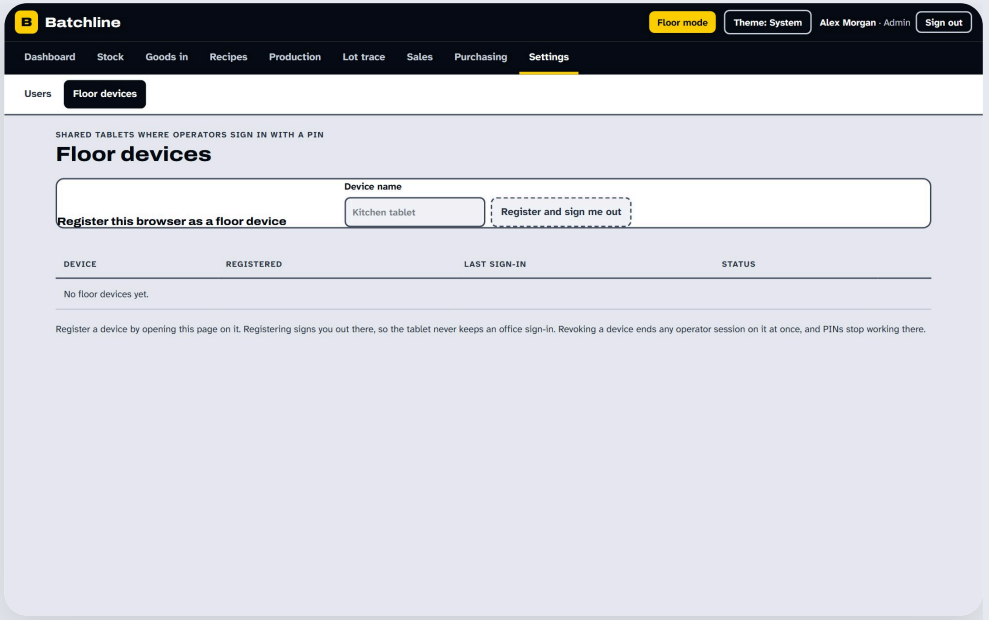
Reports break down margin by product and customer, waste by reason, yield against the recipe, and purchase price variance, for any period.

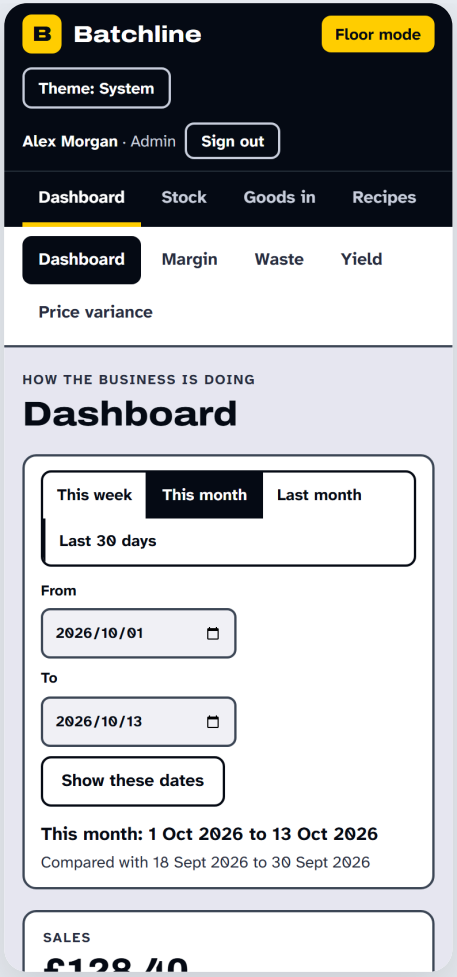
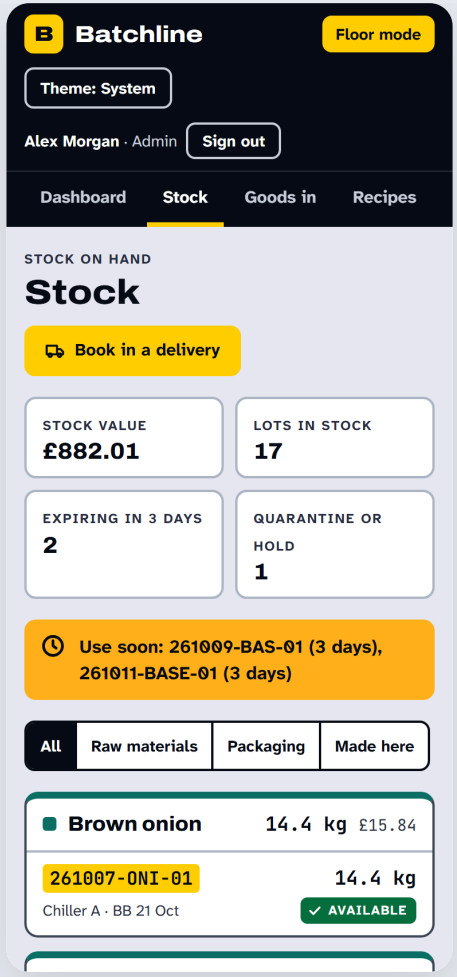


15 People

Admins add people and choose their role. Floor tablets are registered once, so operators only need their PIN.





16 On the go

It works on a phone or tablet too, and installs like an app.